

**Please FAX, MAIL or EMAIL to:**

**MidAtlantic IRA, LLC**  
118 West Church Street  
Frederick, Maryland 21701

**payments@MidAtlanticIRA.com**

240/575.3880 x205 *office*

301/695.6244 *fax*

Client Name \_\_\_\_\_

Account # \_\_\_\_\_ Deposit Amount \$ \_\_\_\_\_

**REASON FOR DEPOSIT**

Contribution

Year: \_\_\_\_\_

Employer Contribution Amount: \_\_\_\_\_

Employee Contribution Amount: \_\_\_\_\_

Mortgage or Loan Payment

Property Address: \_\_\_\_\_

Rent

Reference: \_\_\_\_\_

Other Income: *please specify*

Reference: \_\_\_\_\_

**CLIENT SIGNATURE**

**DATE**

\_\_\_\_\_ / \_\_\_\_ / \_\_\_\_

FOR OFFICE USE ONLY

- 500-000 - Employee Contribution
- 501-000 - Employer Contribution
- 508-000 - IRA Current Year Contribution
- 510-000 - SEP IRA Contribution
- 514-000 - SEP IRA Contribution - Previous Year
- 515-000 - IRA Contribution - Previous Year
- 519-000 - Roth IRA Contribution
- 520-000 - Roth IRA Contribution - Previous Year
- 640-000 - Loan Payment - Principal
- 641-000 - Loan Payment - Interest
- 211-000 - Rent

Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_